

M

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STEP 5: Your beneficiary

Initials



SAVER

PROTECTOR

FAMILY

FAMILY

FAMILY FUNERAL PLANS	SENIOR FUNERAL PLANS
Contact number	
Referred by (name)	

SAVER

PROTECTOR

FAMILY

FAMILY

SINGLE

SINGLE

SINGLE

SINGLE

Please note that the UASA Union Shop stewards, employees, members and/or any other authorised company employee may only introduce the Dignity UASA products to UASA members and are not permitted to give any advice or intermediary service.

		TRUST	FAMIL	.Y   S	INGLE	TRUST		FA	MILY	1	SINGLI									
APPLICATION FO	RM	FUTURE	FAMIL	-	INGLE	FUTURE			MILY		SINGLI	E								
		LEGACY	FAMIL	.Y   S	SINGLE	SELECT	PLAN	N (Pleas	e Tick	<b>√</b> )										
STEP 1: About you, the policyhold You must complete this form before you s		II the informatio	n is accur	rata ar v	our clai	m may be	o doc	linad												
					/Our ciai												-	_	_	_
Title Initials	Date o	of birth DDD	) M M	YY			entity	numb	er											
Full Name					Surna	me														
Street address																Code			$\overline{}$	
Postal address																Code	-			+
E-mail						C	ell													
Tel - Home ( )			Tel - Wor	k (	)															
MARITAL STATUS married	single di	vorced w	vidowed	RAG	CE*	black		colo	ıred		Inc	lian			whi	ite	Т	0	ther	
Main occupation															*Rac	e only	for s	tatistica	al purp	oses
Highest education																				
Employment sector: (please tick ✓ the	appropriate block)	governn	nent	par	astatal	l r	rivate	e secto	r cor	npany	,	T	self-e	mpl	oyed			nforn	nal s	ector
Source of funds from which you will pay y	our premium: (plea	ase tick ✓ the ap	ppropriate	e block)																
salary	nheritance			sal	e of bus	iness / pr	opert	У												
allowance	donation			ins	urance	policy / ar	othe	r inves	tmen	ıt										
state grant	etirement fund			COL	ırt awar	d / RAF c	laim /	curate	orship	)										
savings	ncome from own b	usiness (if appli	icable)	oth	er (plea	se specif	/):													
Employment industry: (please tick ✓ the	appropriate block/	s)																		
atomic power - e.g. Eskom (Koeberg		,		dip	lomats -	e.g. amb	assa	dor, h	ealth	diplo	macy									
cash aggregators - e.g. PayFast, You				embassies - e.g. US embassy, United Nations shell banks - e.g. unregulated banks																
shell banks - e.g. unregulated banks	, , , ,			-		e.g. FedE														
gambling entities - e.g. casinos, online gambling						vice busir				e.g. (	currer	СУ	issue	/dea	aler,	issu	er of	mone	ey or	ders
nuclear weapons - e.g. bombs, missiles						ue transfe						_								
virtual currencies - e.g. Bitcoin				_		nment org						_						re Ce	ntre	 S
arms, defence, military - e.g. SANDF, weapons dealer					precious metals and stones - e.g. platinum, gold, diamonds, rubies															
chemical manufacturing - e.g. AECI,	•	icals		thir	d party	payment	proce	essors	- e.g	. Payl	Pal, G	000	lePa	/, Ar	pleF	Pay				
extractive industries - e.g. oil, metals				_		usiness / a	-					_					ner	/ bou	ncer	
payment service providers - e.g. Pay		er. Ozow. Snan	Scan			charities /						_								
state owned entities - e.g. Eskom, De		· · · · ·				CANSA, T						•								
consulates - e.g. consul staff, consul																				
<u>-</u>																				
STEP 2: Your spouse																				
You may include your spouse as immedia sex marriage) or (b) the person you have										ne law	of SA	۱۱) ۸	ncludi	ng a	CIVII	, cus	tom	ary or	sam	ie-
Gender M F Initials		Date of birth	D D	ММ	YY	Ide	entity	numb	er				Т		П	Т	Т	Т	Т	$\top$
Full Name					Surna															
STEP 3: You may cover up to six (	6) children und	er the age of	22		Odific															
They are your own children, stepchildren,				ancially	donon	dont on w	211	_												
		y adopted by yo	ou and iiii	lancially			Ju.		ID N	Lunaha										n d a r
	ame				Relat	ionship			יו טו	Numbe	) 	_		_	1				_	nder
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D D M M Y Y												+					-		M	
D D M M Y Y									+			+	_	+			+	+	M	
D D M M Y Y									+	+	+	+	+	+	+		+	+	M	_
D D M M Y Y									+		+	+	+	+			+	+	M	
STEP 4: Extended family (Spouse:	s. children or re	latives may l	be cove	red as	Exten	ded fan	nilv)													
They are persons in whom you have an in							_,,													
Date of birth Full name and surn				elations		,.	ID	Numb	er								Co	/er	Prer	nium
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D D M M Y Y							+			+	+		$\vdash$	+		+	R		R	
							+	_	+	-	+		$\vdash$	-	_	+	-			

Full Name Surname Relationship to you Cell Tel (

Identity number

Your beneficiary is the person you appoint to receive the policy pay-out after your death. He or she must be 18 years or older. You may change your beneficiary at any time in writing to Dignity Life Administrators. If the pay-out cannot be made to the beneficiary, it will be paid to your estate.

Date of birth

R

R

R

R

POLICYHOLDER NAME, SURNAME AND ID NO. :	

STEP 6: Payment by bank Debit order														Au	thor	isa	ation
Name of bank	Account number								Branch code								
Name of premium-payer	Type of account Cheque									Savings	ngs Transmis						
Branch name	Please debit the amount of on the of each mo									of each month							
I authorise Assupol to draw the premiums from my bank account. If the premium changes for any reason in terms of this policy, or by agreement between Assupol and the policyholder, the changed premium may likewise be drawn from my bank account. If payment cannot be done on the preferred day of the month filled in above, it must be done on a day that is as close as possible to the day, determined by Assupol. If the policy ends this authorisation also ends. I may cancel, amend or replace this authorisation by written notice to Dignity Life Administrators. I accept that Dignity Life Administrators must receive the notice not later than 31 days before the month from which the cancellation, amendment or replacement is to apply. The reference on your bank account statement will start with: ASSUPOL																	
PLEASE NOTE: Premiums are due and payable monthly in advance on the 1st working day of each month. A grace period of 31 (thirty-one) days is allowed to make a payment before the next payment date. It is very important to keep premiums up to date, as it may affect the pay-out benefits. Premiums are only payable by way of Debit Order or Salary Deductions. No cash premiums are allowed. The insurer has the right to increase the premiums at any time after giving a 31 day written notice to the policyholder.  I have read, understand and agree with the above authorisation regarding payment by Debit order.																	

### STEP 7: IMPORTANT INFORMATION - PLEASE READ

It is very important that you are quite sure that the product meets your need and that you can afford the chosen product. If you intend to replace an existing policy with this one please ensure that you do a comparison between the policies. Please do not hesitate to contact us on 086 111 2654 should you require any assistance in this regard. Please ensure you have all the information you need before you make a decision. The personal information hereby provided by the client will be used and processed as is necessary to carry out actions and functions for the conclusion or performance of the agreement entered into between the parties.

### STEP 8: Declaration by you, the policyholder

POLICYHOLDER SIGNATURE:

I have read, understand and agree with the above STEP 7: "IMPORTANT INFORMATION"

I declare that all information in this form is complete and correct. I am satisfied that I understand everything I need to know about the policy to make an informed decision myself in respect of the purchase thereof. I hereby confirm that no advice was given to me. I will be able to pay the premiums and I understand that if information is not correct, benefits under this policy may be declined and premiums paid could be forfeited. Companies in the Assupol group of companies may use information for my needs. They and their agents may use such information to assist me with my insurance and financial needs and from time to time offer other products and services to me. YES / NO

Are you taking out this policy to replace any of your existing insurance policies? If you have cancelled a funeral policy within 31 days from the start of this policy, you can apply to have your waiting period reduced - subject to any policy provisions we may require. YES / NO

I, the policyholder, give consent that Dignity PSA may assist me to manage and maintain this policy. I further give consent that my personal and policy information be shared with said entity. YES / NO

POLICYHOLDER SIGNATURE:	
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SEIGTHOLDER SIGNATURE.		Date	D	M	M	ΥY	,
TEP 9: Declaration by the i	ntermediary who assists with	this acceptance form					

# Initial Surname Province

I have checked that this form has been properly completed and signed. I discussed it with the policyholder. I have not given, and will not give, money or anything of value to the policyholder or a life insured as an inducement to take out this policy. I explained to the policyholder the implications of replacing insurance. I informed the policyholder that, for services rendered in respect of this application and the policy, Assupol pays to Dignity, a monthly commission and binder fee which is included in every monthly premium.

INTERMEDIARY SIGNATURE:

Breakdown of Premium: Assupol - 60%, Binder fee - 7.5%, Commission - 32.5%

Once you have filled out all the sections, please E-mail the completed application form to sales@dignity.co.za or fax 012 548 4726

Code



SERVING THOSE WHO SERVE SINCE 1913

### Underwritten by Assupol Life Ltd

Assupol Life Ltd (Registration number 2010/025083/06) Is an insurer licensed to conduct life insurance business. Authorised financial service provider. FSP53. www.assupol.co.za

Summit Place Office Park, Building 6, 221 Garstfontein Road, Menlyn, Pretoria 0181 PO Box 35900, Menlo Park, Pretoria, 0102

Compliance department: Fax: 087 230 5667 E-mail: compliance@assupol.co.za Complaints department : Fax: 087 230 5669 Email: complaints@assupol.co.za



Scheme Managers

Dignity Life Administrators
Twoline Trading 112 (Pty) Ltd
Reg No. 2000/001457/07
Registered Financial Services
Provider (Reg No. 2602)
FSP License Category - Long Term Insurance
Category 1.1A (Funeral Cover) and
IV (Assistance Business)

Annual increase: Premium -10% and Funeral Cover - 6%

PO Box 16002, Sinoville, 0129

518 Generaal De Wet Street, Pretoria North 0182, Pretoria

Fax: 012 548 4726 E-mail: admin@dignity.co.za FAIS Ombudsman: Tel 012 762 5000

### **DIGNITY FUNERAL SCHEMES - BENEFITS AND PREMIUMS**

UASA FAMILY	FAMILY	SAVER	FAMILY PR	ROTECTOR	FAMILY	FAMILY TRUST FAMILY FUTURE FA			FAMILY LEGACY		
FUNERAL PLANS	Family plan	Single plan	Family plan	Single plan	Family plan	Single plan	Family plan	Single plan	Family plan	Single plan	
Policyholder (18-65 years)	R5 618	R5 618	R11 236	R11 236	R16 960	R16 960	R22 472	R22 472	R33 708	R33 708	
Spouse (18-65 years)	R5 618		R11 236		R16 960		R22 472		R33 708		
Children (Add up to 6)											
14-21 years	R5 618		R11 236		R11 236		R11 236		R21 412		
06-13 years	R4 028		R7 950		R7 950		R7 950		R10 706		
01-05 years	R2 868		R5 618		R5 618		R5 618	'	R8 480		
1 -11 months	R1 696		R3 392		R3 392		R3 392		R6 254		
Stillborn	R1 696		R3 392		R3 392		R3 392		R6 254		
Monthly premium	R61.00	R49.00	R76.00	R58.00	R128.00	R70.00	R148.00	R121.00	R210.00	R161.00	

UASA SENIOR	SENIOR	SAVER	SENIOR P	ROTECTOR	SENIOR	TRUST	SENIOR FUTURE			
FUNERAL PLANS	Family plan	Single plan	Family plan	Single plan	Family plan	Single plan	Family plan	Single plan		
Policyholder (66-85 years)	R5 618	R5 618	R11 236	R11 236	R16 854	R16 854	R22 472	R22 472		
Spouse (66-85 years)	R5 618		R11 236		R16 854		R22 472			
Children (Add up to 6)										
14-21 years	R5 618		R11 236		R11 236		R11 236			
06-13 years	R4 028		R7 950		R7 950		R7 950			
01-05 years	R2 862		R5 618		R5 618		R5 618			
1 -11 months	R1 600		R3 392		R3 392		R3 392			
Stillborn	R1 600		R3 392		R3 392		R3 392			
Monthly premium	R96.00	R71.00	R136.00	R96.00	R166.00	R124.00	R213.00	R149.00		

EXTENDED Family Members - All Plans								
Member Unlimited	Age	Cover	Monthly Premium					
Member	01-11 months	R4 558	R25.00					
Member	01-05 years	R5 618	R31.00					
Member	06-13 years	R7 950	R43.00					
Member	14-21 years	R11 236	R61.00					
Member	22-69 years	R13 568	R73.00					
Member	70-85 years	R11 236	R152.00					

## Waiting periods - all plans

Natural 00-06 months

0 month (After receipt of 1st premium) Unnatural

Suicide 12 months

### **IMPORTANT INFORMATION**

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Summit Place Office Park, Building 6, 221 Garstfontein Road, Menlyn, Pretoria 0181
PO Box 35900, Menlo Park, Pretoria 0102
Compliance department: Fax: 087 230 5667
Complaints department: Fax: 087 230 5669
Email: complaints@assupol.co.za

### Scheme Managers

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Fax: 012 548 4726

E-mail: admin@dignity.co.za FAIS Ombudsman: Tel 012 762 5000

Breakdown of Premium: Assupol - 60%, Binder fee - 7.5%, Commission - 32.5% Annual increase: Premium -10% and Funeral Cover - 6%

### IMPORTANT: PLEASE READ THROUGH THESE FREQUENTLY ASKED QUESTIONS, AS IT WILL ASSIST YOU IN A BETTER UNDERSTANDING YOUR POLICY.

- Who is the owner of the policy? The policyholder/main member is the owner of the policy, who holds and exercises the rights in your policy.
- Who is the premium payer on the policy? The person who pays the premium is known as the premium payer. This will be you, as the policyholder and premium-payer must be the same person.
- What does "age at entry level" mean? A member's maximum or minimum age is when they enter the policy.
- Can I cover any person on this policy? No, you can only cover family members in whose life you have an insurable interest. You and all the other 4. role-players must be South African citizens. Please refer diagram overleaf.
- What is an insurable interest? You have an insurable interest in a family member when you have to contribute towards their funeral financially.
- What is a waiting period? A waiting period is a period during which you cannot claim benefits. Waiting periods are based on completed months, not how many premiums have been paid

Natural cause of death: 6 (Six) months.

Suicide: 12 (Twelve) months.

Unnatural cause of death: 0 (Zero) months, provided the first premium was received.

Accidental death: Accidental death is death caused by an incident that causes harm to the body of the life insured from outside the life insured, which harm excludes any sickness - and which incident and harm the life insured did not intend and reasonably could not have foreseen. The incident must be the direct and only cause of death, and death must happen within 30 days after the incident.

- 7 When is the start date of this policy? It is the first day of the month on which the Underwriter, Assupol, receives the first premium for the cover on
- How will I know my policy is captured? We will give you a courtesy call to confirm your personal information. Once your policy is captured, you will receive your documents via SMS or E-mail. 8.
- Does it mean I am immediately covered when I receive my policy documents? No the policy documents are only an acknowledgement of participation. Members enjoy coverage after the successful deduction of the first premium. 9.
- Who is responsible for paying the premium to the Underwriter? Dignity has systems in place to deduct the premium, on your behalf, from your banking account or salary and is doing everything possible to ensure the successful deduction of the premium. The main responsibility, however, stays with the Policyholder, who has to ensure that the premium deduction has occurred. Check your bank account statement or payslip every month and ensure the premium deduction was successful - call our Assist Line at 086 111 2654 if you need assistance.







# Your Direct & Extended Family



- MARRIED
- YOUR PARENTS



YOUR DIRECT FAMILY



YOUR EXTENDED FAMILY

### NOTE:

In your policy, relationships shown on the diagram are relations to you and your spouse.

### **RELATIONSHIPS EXPLAINED:**

Spouse means...

- a person to whom you are married and which marriage is accepted under the law of South Africa - including, among others, a civil, customary or same-sex marriage; or
- a person with whom you live in a relationship similar to a marriage, which relationship is intended to be permanent like a marriage, and has existed for at least six months.

Important: If there's more than one spouse, only one spouse will be accepted on the policy under spouse rates. Other spouses will be accepted at the rates of extended family members.

- \*\*Child includes own child, an adopted (legal or traditional) child and a stepchild.

  Traditional adoption includes a child whom you have been taking care of on a permanent basis and whom have been living with you for at least six months.
- \*\*\*Mother or \*\*\*Father includes the person you or your spouse, are a child to according to the description of 'Child' above.

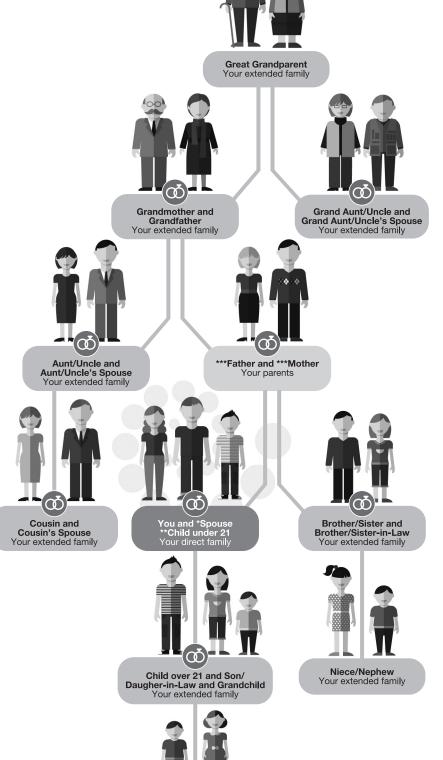
**Brother** or **Sister** includes step-brother or step-sister as well as half-sister or half-brother.

**Uncle** or **Aunt** includes your mother or father's sister or brother.

**Cousin** includes the children and grandchildren of your or your spouse's aunt and uncle.

IMPORTANT: Cover will not be provided for relationships which are not on the diagram.

Scheme Managers: Dignity Life Administrators
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**Great Grandchild** 

Your extended family

